

OPEN SPACE BOND CONSERVATION EASEMENT CRITERIA AND PROCESS

Presented by

Jill Carter

Open Space Bond Project Manager

County Management

Ariel Zijp

Farmland Preservation Manager

Ag and Land Resources Department



Agenda

- 1) Open Space Bond Overview & Update
- 2) Conservation Project Evaluation System & Criteria



Open Space Bond Overview

\$30M Open Space Bond

- Land Conservation
- Greenways
- Passive Recreation Lands

- 1 Selection Criteria Development & Approval
 - 2 RFP Development & Launch
 - 3 Application Support
 - 4 Project Selection & Announcement
 - Ongoing: Project Support & Oversight
- 6 Ongoing: Community Outreach



Open Space Bond Update

Complete

- ✓ Selection of Advisory Boards & Oversight Committee
- ✓ Bond Project Manager Hired
- ✓ Public Input Page Launched

Next Steps

Conservation Easement

☐ First project selection expected Summer 2023

Passive Recreation

□ Project application window open expected Fall 2023

Greenways

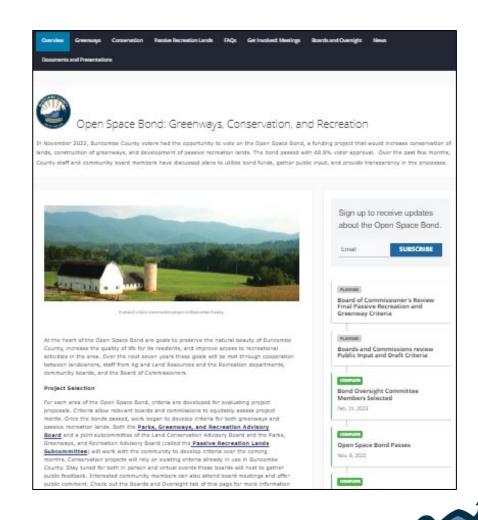
■ Woodfin and Enka receiving funding for completion

All evaluation criteria expected to be complete by end of June 2023



Community Outreach

- Status: <u>Public Input Page</u> live on March 1
 - Video: <u>Passive Recreation Collier</u>
 Cove
 - Video: Conservation Easements
 - Profile: <u>Bond Manager Hired</u>
 - WLOS Article: <u>Story Maps</u>
- Upcoming: Public Input Surveys for Greenways & Passive Recreation
- Ongoing: Regular outreach and transparency regarding meetings, process updates



Advisory Boards for Land Conservation

Two Boards oversee the Process:

- Land Conservation Advisory Board (LCAB)
 - Eligible Funding Recipients: Nonprofit land trusts
 - Focus Areas: Wildlands, viewsheds, farmland, forestland, stream/riparian, and/or public benefit
- Agricultural Advisory Board (AAB)
 - Eligible Funding Recipients: County-led Farmland Preservation Program
 - Focus Areas: Farm and forestland



Evaluation System

Two Tiered Evaluation:

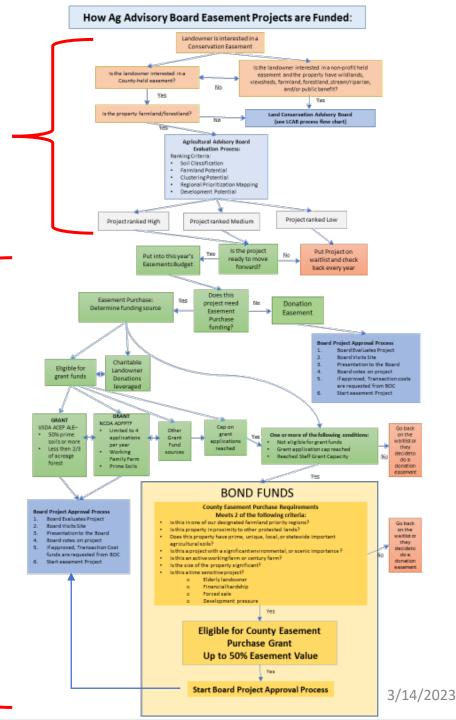
- 1. Rank land using criteria
- 2. Determine funding source and amount the project is eligible for
 - Grant Funds, General Fund, Bond Funds,
 - Easement purchase and/or transaction costs



Ranking criteria

Flow Chart for Conservation Easement Funding

Funding source and amount



AAB Project Evaluation Ranking System

A. Land Evaluation (35%)

- 1. Farmland Soils Assessment (50 pts)
 - Prime Soils
 - Unique Soils
 - Local and Statewide Important Soils
- 2. Forestland Soils Assessment (50 pts)
 - High Index Soils
 - Medium Index Soils
 - Low Index Soils

Ranking points total is a weighted sum

B. Site Assessment (65%)

- 1. Clustering Potential (100 pts)
 - Tract Size (50 pts)
 - Contiguous Land Preservation (40 pts)
 - Proximity to Ag Preservation District (10 pts)

2. Farmland Potential (100 pts)

- Priority Ranking Score (30 pts)
- % of Tract in Ag (20 pts)
- Land Stewardship (30 pts)
- Historic/Scenic/Env Qualities (15 pts)
- Century Family Farm (5 pts)

3. Development Pressure(100 pts)

- Proximity to Public Water/Sewer (50 pts)
- Proximity to Planned Development (30 pts)
- Ag Threat and Viability Map Score (20 pts)

AAB Easement Purchase Criteria

BOND FUNDS

County Easement Purchase Requirements Meets 2 of the following criteria:

- Is this in one of our designated farmland priority regions?
- Is this property in proximity to other protected lands?
- Does this property have prime, unique, local, or statewide important agricultural soils?
- · Is this a project with a significant environmental, or scenic importance?
- Is this an active working farm or century farm?
- Is the size of the property significant?
- Is this a time sensitive project?
 - Elderly landowner
 - Financial hardship
 - Forced sale
 - Development pressure

Yes

Purchase Grant
Up to 50% Easement Value

Yes

Start AAB Project Approval Process

AAB Board Project Approval Process

- Board evaluates project
- 2. Board visits site
- 3. Presentation to the board by staff and landowners
- 4. Board votes on the project
- 5. If approved, transaction costs are request from BOC
- 6. Start easement project



LCAB Project Evaluation Ranking System

A. Land Trust Partner Evaluation – (meets criteria or does not)

- Applicants Organization Track Record
- Long-term Protection of County's Investment
- Evidence of Collaboration Among Conservation Organizations
- Previous Project Completion
- Value of Project
- Integrity of Easement

B. Conservation Value of the Project – 100 points

- Scenic Viewshed Protection 10 pts
- Natural Areas Protection/Biological Values 10 pts
- Water Quality Protection/Restoration 10 pts
- Farmland Preservation 10 pts
- Public Benefit 10 pts
- Historic/Cultural Resource Protection 10 pts
- Funding Leverage 15 pts
- Value Added to the Project 15 pts



LCAB Easement Purchase Criteria

BOND FUNDS

County Easement Purchase Requirements Must meet at least 2 of the following conditions:

- Is this in an LCAB priority region?
- Is this a project with significant environmental and/or scenic importance
- Are there significant recreational opportunities, water quality or open space benefits of the project?
- Is this a time sensitive project?
 - Elderly landowner
 - Financial hardship
 - Forced sale
 - Development pressure

Eligible for County Easement
Purchase Grant
25- 50% Easement Value

Yes

Start LCAB Project Approval Process

LCAB Board Project Approval Process

- Board evaluates project
- 2. Board visits site
- 3. Presentation to the board by staff and landowners
- 4. Board votes on the project
- 5. If approved, transaction costs are request from BOC
- 6. Start easement project



Questions?

